

MOUNTAIN VALLEY ASSOCIATION

11408 Halter Drive
Tehachapi, CA 93561
(661) 825-4MVA

NOTICE OF A REGULAR MEETING OF THE BOARD OF DIRECTORS OF MOUNTAIN VALLEY ASSOCIATION

To be held on Saturday, July 9th, 2022 at 9:00 AM in the Quail Valley Water District office, 24750 Sand Canyon Road, Tehachapi, CA.

AGENDA

MEMBER COMMENT GUIDELINES: The prescribed time limit per speaker is three minutes. Please refrain from public displays or outbursts such as unsolicited applause, comments, or cheering. Any disruptive activities that substantially interfere with the ability of the Association to carry out its meetings will not be permitted and offenders will be requested to leave.

Due to the ongoing pandemic, some Directors may attend this meeting telephonically. Members may attend the meeting at the above location to hear and participate telephonically. The Association will make every effort to insure social distancing and health recommendations at this meeting.

1. Roll Call.
2. Adopt agenda.
3. Public comment for Non-Agenda items.
4. Approve minutes from Regular Meeting of June 11th, 2022.
5. Reports of Officers, Directors.
6. Discussion and possible action appointing Secretary to fill current vacancy. (President Hardenbrook)
7. Discussion and possible action to appoint member to fill unexpired term created by resignation of Director Gerring. (President Hardenbrook)
8. Discussion and review of monthly financial reports, possible action to approve payments and expenditures.
9. Discussion and possible action on road repairs, street signs, equipment purchases and other maintenance needs. (President Hardenbrook)
10. Discussion and possible action on list of volunteer repair and maintenance crew, organization, duties, job descriptions, qualifications, etc. (President Hardenbrook)
11. Discussion and possible action to continue use of volunteer labor, use of licensed contractors and/or use of paid staff to perform maintenance and repair of Association property and facilities. (President Hardenbrook)
12. Discussion and possible action on disposition of motor grader. (Director Leonard)

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13. Update and discussion on disseminating annual statement. (President Hardenbrook)
14. Update and discussion on disseminating spring newsletter. (President Hardenbrook).
15. Board members requests for future agenda items.
16. Motion to Adjourn.

Next Regular Meeting August 13th, 2022

MOUNTAIN VALLEY ASSOCIATION

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MINUTES OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS OF MOUNTAIN VALLEY ASSOCIATION

Held on Saturday, June 11th, 2022 at 9:00 AM in the Quail Valley Water District office, 24750 Sand Canyon Road, Tehachapi, CA.

AGENDA

MEMBER COMMENT GUIDELINES: The prescribed time limit per speaker is three minutes. Please refrain from public displays or outbursts such as unsolicited applause, comments, or cheering. Any disruptive activities that substantially interfere with the ability of the Association to carry out its meetings will not be permitted and offenders will be requested to leave.

Due to the ongoing pandemic, some Directors may attend this meeting telephonically. Members may attend the meeting at the above location to hear and participate telephonically. The Association will make every effort to insure social distancing and health recommendations at this meeting.

1. Roll Call.

President Hardenbrook called meeting to order at 9:01. Present, representing a quorum, were Director Birley, Director Grodewald, Director Hardenbrook, Director Leonard. In the absence of a Secretary, President Hardenbrook advised he would volunteer to act as secretary pro-temp for this meeting. President Hardenbrook advised Board that Director Gerring called on 6/9/22 and advised that due to personal concerns he was resigning from the Board effective immediately.

2. Adopt agenda.

Director Grodewald moved, seconded by Director Birley, to adopt agenda. Motion approved by unanimous assent.

3. Public comment for Non-Agenda items.

No public comments heard.

4. Approve minutes from Regular Meeting of April 9th, 2022.

Director Leonard moved, seconded by Director Birley, to approve minutes from the regular meeting of April 9, 2022. Motion approved by unanimous assent.

5. Reports of Officers, Directors.

www.mymva.org

president@mymva.org treasurer@mymva.org secretary@mymva.org

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Director Leonard advised Board that a member, Gaylord Brubaker, had expressed his desire to assist with volunteer maintenance and repair activities. President Hardenbrook advised that Board could discuss under Item 12.

6. Discussion and possible action appointing Secretary to fill current vacancy. (President Hardenbrook)

No action taken.

7. Discussion and possible action to recruit new directors. (President Hardenbrook)
President Hardenbrook advised that with his upcoming move out of state and with other Directors expressing an interest in retiring from the Board, it is imperative that we attempt to recruit members to fill vacancies. President Hardenbrook advised that he will add information regarding upcoming resignations and need for new board members to newsletter to be printed and mailed before next meeting. No action taken.

8. Discussion and review of monthly financial reports, possible action to approve payments and expenditures.

Board reviewed and discussed financial statements. Director Leonard moved, seconded by Director Birley, to approve payments. Motion approved by unanimous assent.

9. Update and discussion on Association insurance. (President Hardenbrook)
President Hardenbrook advised Board that insurance was in place and that cost was greater than originally quoted. No action taken.

10. Update and discussion on submitting claims to Kern County for excess proceeds from tax sale properties. (President Hardenbrook)

No action taken.

11. Discussion and possible action on road repairs, street signs, equipment purchases and other maintenance needs. (President Hardenbrook)

No action taken.

12. Discussion and possible action on list of volunteer repair and maintenance crew, organization, duties, job descriptions, qualifications, etc. (President Hardenbrook)
President Hardenbrook advised Gaylord Brubaker would be added to list of volunteers.

13. Discussion and possible action to continue use of volunteer labor, use of licensed contractors and/or use of paid staff to perform maintenance and repair of Association property and facilities. (President Hardenbrook)

No action taken.

www.mymva.org

president@mymva.org treasurer@mymva.org secretary@mymva.org

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14. Update and discussion on progress with CA-HOA assumption of administrative duties. (President Hardenbrook)
No action taken.
15. Discussion and possible action on disposition of motor grader. (Director Leonard)
No action taken.
16. Update and discussion on disseminating annual statement. (President Hardenbrook)
President Hardenbrook advised annual statement is late and that updates are needed. He will work on finishing updates and prepare statement for mailing.
17. Update and discussion on disseminating spring newsletter. (President Hardenbrook).
Discussed under Item 7, no further action taken.
18. Board members requests for future agenda items.
None.
19. Motion to Adjourn.
There being no further business before the Board, Director Leonard moved to adjourn at 9:35. Motion approved by unanimous assent.

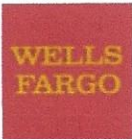
I attest this is a true and complete copy of the minutes of a regular meeting of the Board of Directors as read and approved at the regular meeting of the Board of Directors on March 12, 2022

Randy Hardenbrook, President, Secretary Pro-Temp

Next Regular Meeting August 13th, 2022

Initiate Business CheckingSM

June 30, 2022 ■ Page 1 of 4



MOUNTAIN VALLEY ASSOCIATION
2377 W FOOTHILL BLVD STE 13
UPLAND CA 91786-3584

Questions?

Available by phone 24 hours a day, 7 days a week:
We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (114)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargo.com/digitalbusinessresources to explore tours, articles, infographics, and other resources on the topics of money movement, account management and monitoring, security and fraud prevention, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking	<input checked="" type="checkbox"/>
Online Statements	<input checked="" type="checkbox"/>
Business Bill Pay	<input checked="" type="checkbox"/>
Business Spending Report	<input checked="" type="checkbox"/>
Overdraft Protection	<input type="checkbox"/>

IMPORTANT ACCOUNT INFORMATION

We're making important changes to the terms and conditions of some of our accounts. If these changes affect you, they will be included in the Important Account Information section associated with your specific account.

Statement period activity summary

Beginning balance on 6/1	\$14,011.14
Deposits/Credits	1,066.69
Withdrawals/Debits	- 0.00
Ending balance on 6/30	\$15,077.83

Account number: **5370172719**

MOUNTAIN VALLEY ASSOCIATION

California account terms and conditions apply

For Direct Deposit use

Routing Number (RTN): 121042882

For Wire Transfers use

Routing Number (RTN): 121000248



Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

Transaction history

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
6/10		Deposit	350.00		14,361.14
6/24		Deposit	716.69		15,077.83
Ending balance on 6/30					15,077.83
Totals			\$1,066.69	\$0.00	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 06/01/2022 - 06/30/2022	Standard monthly service fee \$10.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Average ledger balance	\$1,000.00	\$14,423.00 <input checked="" type="checkbox"/>
• Minimum daily balance	\$500.00	\$14,011.14 <input checked="" type="checkbox"/>

C1/C1

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	5,000	0	0.0030	0.00
Transactions	2	100	0	0.50	0.00
Total service charges					\$0.00

Other Wells Fargo Benefits

Our National Business Banking Center customer service number 1-800-CALL-WELLS (1-800-225-5935) hours of operation have temporarily changed to 7:00 a.m. to 11:00 p.m. Eastern Time, Monday through Saturday and Sunday 9:00 a.m. to 10:00 p.m. Eastern


Union Bank® Business Visa® Credit Card
Statement Period: 05/19/22 through 06/17/22
Account Number:
4294 3620 2310 5233

Account Summary		Payment Summary	
Previous Balance	\$14.28	New Balance	\$14.28
Payments and Credits	-\$14.28	Minimum Payment Due	\$14.28
Purchases	\$14.28	Past Due Amount	\$0.00
Balance Transfers	\$0.00	Payment Due Date	07/13/22
Cash Advances	\$0.00	Credit Limit	\$10,000.00
Fees Charged	\$0.00	Available Credit	\$9,985.00
Interest Charged	\$0.00	Cash Limit	\$2,000.00
New Balance	\$14.28	Available Cash	\$2,000.00
		Closing Date	06/17/22
		Days in Billing Cycle	30

If you have a credit amount for New Balance (indicated as a negative dollar amount), you have the right to request a refund. Refer to the Contact Us section below.

Rewards Summary

Previous Reward Points Balance	15,151
Points Earned this month	14
Points Redeemed this month	0
Points Expired	124
New Points Balance	15,041
Points Expire Next Billing Cycle	435

Contact us regarding your account
If your card is lost or stolen or you need assistance:

U.S. and Canada (TDD - Relay Service Available, 7-1-1):
888-643-9800

Outside the U.S. and Canada: Dial
+1-844-852-2713

Send inquiries (such as credit balance refund requests) to:

MUFG Union Bank
Credit Card Operations
PO Box 60398
Phoenix AZ 85082-0398

Mail payments to:

Union Bank
PO Box 650349
Dallas TX 75265-0349

Visit our website:

To service your existing credit card:
mycreditcard.
unionbank.com
For more information about Union Bank products and services:
unionbank.com

NOTICE: SEE REVERSE SIDE FOR IMPORTANT INFORMATION
Union Bank Business Visa Credit Card

Account Number: 4294 3620 2310 5233
New Balance: \$14.28
Minimum Payment Due: \$14.28
Past Due Amount: \$0.00
Payment Due Date: 07/13/22

Please make checks payable to Union Bank. Write your account number on your check; include coupon with payment.

\$
Amount Enclosed

Make checks payable to:

Union Bank
PO Box 650349
Dallas TX 75265-0349

 Request update or correction to address and complete form on back

MOUNTAIN VALLEY ASSOC
RANDY HARDENBROOK
11408 HALTER DR
TEHACHAPI CA 93561



Union Bank® Business Visa® Credit Card

Statement Period: 05/19/22 through 06/17/22

Account Number:

4294 3620 2310 5233

Transactions

Payments and Other Credits

Trans Date	Reference Number	Description	Amount
06/13	F361600HL00CHGDDA	PAYMENT - THANK YOU	-14.28
Total Payments and Credits this Period			-\$14.28

Cardholder: Randy Hardenbrook

Trans Date	Reference Number	Description	Amount
05/20	2407150GW0T54YWD2	UNITEL VOICE 855-888-6423 IL	14.28
TOTAL			\$14.28

Fees

Trans Date	Reference Number	Description	Amount
Total Fees This Period			\$0.00

Interest Charged

Trans Date	Reference Number	Description	Amount
06/17		Interest Charge on Purchases	0.00
06/17		Interest Charge on Cash Advances	0.00
Total Interest This Period			\$0.00

Year to Date Summary

Total Fees Charged in 2022	\$0.00
Total Interest Charged in 2022	\$0.00

Interest Charge Calculation

Your Annual Percentage Rate (APR) is the annual interest rate on your account.

Type of Balance	Annual Percentage Rate (APR)	Balance Subject To Interest Rate	Interest Charge
Purchases	12.74% (v)	\$0.00	\$0.00
Cash Advances	26.00% (v)	\$0.00	\$0.00

(v) = Variable Rate (f) = Fixed Rate

Important Messages

\$14.28 WILL BE DEDUCTED FROM YOUR ACCOUNT AND CREDITED AS
YOUR AUTOMATIC PAYMENT ON 07/13/22.

Important Update: The Prime Rate increased in the Wall Street Journal on May 5, 2022, by 0.50 percent to 4.00 percent. When the Prime Rate changes, your credit card's variable annual percentage rates (APRs) may change. To see your updated APRs (effective May 6, 2022), please reference the Annual Percentage Rate (APR) column of the Interest Charge Calculation section on this statement.

Enroll in Auto-Pay today-it is the quick and easy way to ensure your Union Bank Visa Credit Card gets paid on time every month. With no checks to write, sign-ins to make, or dates to remember, all you have to do is enjoy your day. Plus, there are no fees for using the Auto-Pay service. Sign in to mycreditcard.unionbank.com to enroll.

Important Information About Your Account and Your Billing Rights

What To Do If You Think You Find A Mistake On Your Statement

If you think there is an error on your statement, write to us at:

Union Bank
PO Box 2988
Omaha, NE 68103-2988

In your letter, give us the following information:

- *Account information:* Your name and account number.
- *Dollar amount:* The dollar amount of the suspected error.
- *Description of problem:* If you think there is an error on your bill, describe what you believe is wrong and why you believe it is a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in *writing*. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question. While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Your Rights If You Are Dissatisfied With Your Credit Card Purchases

If you are dissatisfied with the goods or services that you have purchased with your credit card and you have tried in good faith to correct the problem with the merchant, you may have the right not to pay the remaining amount due on the purchase. To use this right, all of the following must be true:

- The purchase must have been made in your home state or within 100 miles of your current mailing address, and the purchase price must have been more than \$50. (Note: Neither of these are necessary if your purchase was based on an advertisement we mailed to you, or if we own the company that sold you the goods or services.)
- You must have used your credit card for the purchase. Purchase made with cash advances from an ATM or with a check that accesses your credit card account do not qualify.
- You must not yet have fully paid for the purchase.

If all of the previous criteria are met and you are still dissatisfied with the purchase, contact us in writing at:

Union Bank
PO Box 2988
Omaha, NE 68103-2988

While we investigate, the same rules apply to the disputed amount as discussed previously. After we finish our investigation, we will tell you our decision. At that point, if we think you owe an amount and you do not pay we may report you as delinquent.

Balance Used For Computation Of Interest

We figure the interest charge on your account by applying by periodic rate to the "average daily balance" of your account. To get the "average daily balance" we take the beginning balance of your account each day, add any new transactions, and subtract any payments or credits. This gives us the daily balance. Then, we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle. This gives us the "average daily balance."

Negative Credit Reporting

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report. You have the right to dispute the accuracy of the information reported by writing to us at:

Consumer Credit Reporting
P.O. Box 85643
Mail Code 2-69D-200
San Diego, CA 92186-5643

Making Payments

Electronic payments received via mycreditcard.unionbank.com by 11:59 pm PT will be credited to your account the same day. Mailed payment must be sent to the address shown for payments on the front of this statement, and must be received by 5:00 pm CT to be credited to your account the same day. Mailed payments must be by check or money order; do not send cash. Payments made by telephone must be received by 5:00 pm CT to be credited to your account the same day. In-person payments made at a branch must be received by the close of business to be credited to your account the same day. You may make payments in-person at a branch by check or money order or by electronic transfer from a Union Bank deposit account, but not by cash. Payments received after the applicable cut off time will be credited to your account as of the next business day.

Non-conforming payments may be accepted but can result in delayed posting and possibly additional charge or loss of the grace period. Your due date is at least 21 days after the close of each billing cycle. We will not charge you any interest on purchases if you pay your entire balance by the due date each month. We will begin charging interest on cash advances, overdraft advances and balance transfer on the transaction date.



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NOTICE OF CHANGE OR CORRECTION OF ADDRESS (*please print*)

Name

Street

City State Zip Code

Home Telephone Business Telephone Mobile Telephone

Authorized Signature Date



STATEMENT OF ACCOUNTS

UNION BANK
STOCKDALE VILLAGE 0441
P.O. BOX 60368
PHOENIX AZ 85082-0368

Page 1 of 1
Statement Number: 9850003839
4/30/22 - 5/31/22

Telephone Banking
For 24-hour Automated Direct Service
800-238-4486
800-826-7345 (TDD)
Representatives are available
Monday through Saturday

To open additional accounts,
or apply for loans, call your
banking office at 661-322-5035

You may also access your account online
at unionbank.com

Thank you for banking with us
since 2001

CY30 Z OA 0000 0051075-129279 420657
MOUNTAIN VALLEY ASSOCIATION
11408 HALTER DRIVE
TEHACHAPI CA 93561



NON PROFIT CHECKING SUMMARY

Account Number: 9850003839

Days in statement period: 32

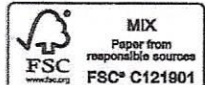
Balance on 4/30	\$	4,887.50
Additions		0.00
Subtractions		-39.38
Checks	-25.00	
Payments	-14.38	
Balance on 5/31	\$	4,848.12
Statement Average Ledger Balance	\$	4,859.66

The Monthly Service Charge on your account has been waived this statement period.

Checks	Number	Date	Reference	Amount	Number	Date	Reference	Amount
	3026	5/5	75808467 \$	25.00				

Payments	Date	Description	Account code	Reference	Amount
online and electronic banking	5/17	UNION BANK CARD ECS AUTOPA PPD *****8864		57023800 \$	14.38

FORM 03400 (Rev 07/2021)





Jordan Kaufman
Treasurer and Tax Collector

Chase Nunneley
Assistant Treasurer and Tax Collector

June 16, 2022

MOUNTAIN VALLEY ASSOCIATION
11408 HALTER DR
TEHACHAPI CA 93561

00690

3-⁶/₃

Subject: Excess Proceeds from Sale of Tax-Defaulted Property

Parcel Number: 459-152-02-00-8

Last Assessee: PAGORIA WILLIAM EST

Final Date to Submit Claim: May 9, 2023

The parcel referenced above was sold at public auction **March 14-16, 2022** for non-payment of taxes. Parties of interest as defined in Section 4675 of the California Revenue and Taxation Code (e.g., the last assessee and/or any lien holders of record) have the right to file a claim for any excess proceeds that remain after taxes, penalties and costs of the sale have been satisfied. Our records show that you may be a party of interest.

For your convenience, a claim form with instructions has been enclosed. Please note that your claim, along with supporting documentation, must be filed within one year of the date the deed to the purchaser was recorded. These deeds were recorded on May 9, 2022, et seq.

If you have any questions concerning your right to claim excess proceeds or the claim form itself, please contact the Kern County Auditor and Controller's Office, 1115 Truxtun Avenue, Bakersfield, CA 93301-4639 (661-868-3599).

Jordan Kaufman
Treasurer and Tax Collector
County of Kern, State of California



Jordan Kaufman
Treasurer and Tax Collector
Chase Nunneley
Assistant Treasurer and Tax Collector

June 16, 2022

MOUNTAIN VALLEY ASSOCIATION
11408 HALTER DR
TEHACHAPI CA 93561

00689

2 - ⁶/₃

Subject: Excess Proceeds from Sale of Tax-Defaulted Property

Parcel Number: 459-134-03-00-9

Last Assessee: DROUGHT CHARLES G & PEGGY M

Final Date to Submit Claim: May 9, 2023

The parcel referenced above was sold at public auction **March 14-16, 2022** for non-payment of taxes. Parties of interest as defined in Section 4675 of the California Revenue and Taxation Code (e.g., the last assessee and/or any lien holders of record) have the right to file a claim for any excess proceeds that remain after taxes, penalties and costs of the sale have been satisfied. Our records show that you may be a party of interest.

For your convenience, a claim form with instructions has been enclosed. Please note that your claim, along with supporting documentation, must be filed within one year of the date the deed to the purchaser was recorded. These deeds were recorded on May 9, 2022, et seq.

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Jordan Kaufman
Treasurer and Tax Collector
County of Kern, State of California



Jordan Kaufman
Treasurer and Tax Collector

Chase Nunneley
Assistant Treasurer and Tax Collector

June 16, 2022

MOUNTAIN VALLEY ASSOCIATION
11408 HALTER DR
TEHACHAPI CA 93561

00688

1-⁶3

Subject: Excess Proceeds from Sale of Tax-Defaulted Property

Parcel Number: 459-134-02-00-6

Last Assessee: DROUGHT CHARLES G & PEGGY M

Final Date to Submit Claim: May 9, 2023

The parcel referenced above was sold at public auction **March 14-16, 2022** for non-payment of taxes. Parties of interest as defined in Section 4675 of the California Revenue and Taxation Code (e.g., the last assessee and/or any lien holders of record) have the right to file a claim for any excess proceeds that remain after taxes, penalties and costs of the sale have been satisfied. Our records show that you may be a party of interest.

For your convenience, a claim form with instructions has been enclosed. Please note that your claim, along with supporting documentation, must be filed within one year of the date the deed to the purchaser was recorded. These deeds were recorded on May 9, 2022, et seq.

If you have any questions concerning your right to claim excess proceeds or the claim form itself, please contact the Kern County Auditor and Controller's Office, 1115 Truxtun Avenue, Bakersfield, CA 93301-4639 (661-868-3599).

Jordan Kaufman
Treasurer and Tax Collector
County of Kern, State of California

INSTRUCTIONS TO CLAIMANT

- (1) Claims must be completed and signed by the claimant before submission to the County Auditor Controller.
- (2) Checks will be issued and mailed to the name and address of claimant shown. Please print legibly to avoid any misdirection of funds issued or related correspondence.
- (3) Claims must be filed prior to the expiration of one year following the recording of the Tax Collector's deed to the purchaser as shown on the front side of this form.
- (4) Documents must be attached to establish the claimant's right to the excess proceeds.
- (5) All additional documents requested by the Auditor Controller to establish the right of the claimant to the excess proceeds must be received within 30 days of the request by the Auditor Controller or the claim for excess proceeds will be denied as incomplete.
- (6) Mail completed claims forms to:
Kern County Auditor Controller
1115 Truxtun Ave
Bakersfield Ca 93301

REVENUE AND TAXATION CODE

§ 4675. Claims for excess proceeds; assignment; contents; parties of interest; priority; hearing

(a) Any party of interest in the property may file with the county a claim for the excess proceeds, in proportion to his or her interest held with others of equal priority in the property at the time of sale, at any time prior to the expiration of one year following the recordation of the tax collector's deed to the purchaser.

(b) After the property has been sold, a party of interest in the property at the time of the sale may assign his or her right to claim the excess proceeds only by a dated, written instrument that explicitly states that the right to claim the excess proceeds is being assigned, and only after each party to the proposed assignment has disclosed to each other party to the proposed assignment all facts of which he or she is aware relating to the value of the right that is being assigned. Any attempted assignment that does not comply with these requirements shall have no effect. This paragraph shall apply only with respect to assignments on or after the effective date of this paragraph.

(c) Any person of entity who in any way acts on behalf of, or in place of, any party of interest with respect to filing a claim for any excess proceeds shall submit proof with the claim that the amount of the excess proceeds has been disclosed to the party of interest and that the party of interest has been advised of his or her right to file a claim for the excess proceeds on his or her own behalf.

(d) The claims shall contain any information and proof deemed necessary by the board of supervisors to establish the claimant's rights to all or any portion of the excess proceeds.

(e) No sooner than one year following the recordation of the tax collector's deed to the purchaser, and if the excess proceeds have been claimed by any party of interest as provided herein, the excess proceeds shall be distributed on order of the board of supervisors to the parties of interest who have claimed the excess proceeds in the order of priority set forth in subdivisions (a) and (b). For the purposes of this article, parties of interest and their order of priority are:

- (1) First, lienholders of record prior to the recordation of the tax deed to the purchaser in the order of their priority.
- (2) Second, any person with title of record to all or any portion of the property prior to the recordation of the tax deed to the purchaser.

(f) In the event that a person with title of record is deceased at the time of the distribution of the excess proceeds, the heirs may submit an affidavit pursuant to Chapter 3 (commencing with Section 13100) of Part 1 of Division 8 of the Probate Code, to support their claim for excess proceeds.

(g) Any action or proceeding to review the decision of the board of supervisors shall be commenced within 90 days after the date of that decision of the board of supervisors.

CLAIM FOR PAYMENT EXCESS PROCEEDS FROM TAX DEEDED LAND SALES

County of Kern
State of California

Claim of _____ Date _____
(PLEASE PRINT)

Address _____

City _____ State _____ Zip _____

Daytime Phone (OPTIONAL) () _____

INSTRUCTIONS ON REVERSE SIDE DISCRIPTION

In accordance with Section 4675 of the California Revenue and Taxation Code, claim is hereby made against the excess proceeds of the tax deeded land sale held by the Kern County Tax Collector on _____ for the parcel number _____
(MO & YR OF SALE)

_____ for which the Tax Collector's deed to the purchaser was recorded on _____
(PARCEL NUMBER OF PROPERTY SOLD) (DATE TAX DEED RECORDED)

The basis for my claim is as follows (complete the applicable section):

- A. I was a lienholder of record at the time of sale. A Recorder's certified copy of my lien document is attached. The total amount due and unpaid on this lien as of the date of the sale was \$ _____. A copy of my payment records or other documentation supporting this balance is attached.
- B. I am the person who had title of record to _____ percent of the property immediately prior to the sale by the Tax Collector. A certified copy of the document(s) establishing my title to the property is attached.

TOTAL
AMOUNT CLAIMED \$ _____

Under penalty of Perjury, I HEREBY CERTIFY that the above claim and items, amounts and statements as therein set out are true and correct, that the amount claimed is justly due and is presented within one year following the recording of the Tax Collector's deed to the purchaser.

FOR FILING STAMP ONLY

Executed at _____ California, on _____ 20 _____

CLAIMANT SIGN HERE

CLAIMANT WILL NOT WRITE IN SPACE BELOW THIS LINE

Delinquent Tax Sale Trust Fund No. 00262 CATEGORY _____ ID NUMBER _____

AGENT OF THE BOARD

Date Claim Received _____

Audited and allowed

Amount Approved, R & T 4675(a) \$ _____ (b) \$ _____

Mary B. Bedard, CPA
Auditor Controller-County Clerk

By _____

By _____

Date _____

Auditor 580 1110 286 (Rev. 2/05)(Front)